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March 23, 2005

William H. Slattery
President
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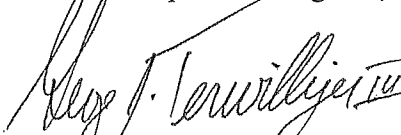
Re: Washington, D.C. Conference on Attorney-Client Privilege Issues

Dear Bill:

I want to add my gratitude to the chorus of thanks to the Foundation for organizing the recent conference concerning privilege and privilege waiver issues that was held in Washington on March 10, 2005. As you know, I believe it is critically important to good corporate government and to upholding the highest standards of ethical and legal conduct in business affairs that business executives have full and complete access to the candid advice of their counsel. Organizing a conference to focus on challenges presented to maintaining that state of affairs was an extremely worthwhile exercise and I commend the Foundation for extending itself in doing so.

It was also an honor to participate in the proceedings. I learned from the discussions in which I was involved and compliment you for the high caliber of speakers and participants who attended the conference. Please count on me to support similar efforts on the Foundation's part in the future.

With warmest personal regards,



George J. Terwilliger III

cc: William B. Lytton
Member of the Board of Directors
Atlantic Legal Foundation, Inc.